

## DiversyFund SERIES A

### Venture Capital Investment

#### Equity Kicker Percentages

Total Series A Investment Amount	\$ 25,000	\$ 50,000	\$ 100,000	\$ 200,000	\$ 350,000	\$ 500,000	\$ 1,000,000
Current Equity Kicker Incentive	5%	10%	20%	20%	20%	20%	20%
*NEW VIP Equity Kicker	10%	15%	20%	30%	40%	50%	80%
<b>TOTAL Equity Kicker</b>	<b>15%</b>	<b>25%</b>	<b>40%</b>	<b>50%</b>	<b>60%</b>	<b>70%</b>	<b>100%</b>

#### Conversion Totals

Total Series A Investment Amount	\$ 25,000	\$ 50,000	\$ 100,000	\$ 200,000	\$ 350,000	\$ 500,000	\$ 1,000,000
Interest 2 Years @ 12%	\$ 6,000	\$ 12,000	\$ 24,000	\$ 48,000	\$ 84,000	\$ 120,000	\$ 240,000
Current Equity Kicker	\$ 1,250	\$ 5,000	\$ 20,000	\$ 40,000	\$ 70,000	\$ 100,000	\$ 200,000
*New VIP Equity Kicker	\$ 2,500	\$ 7,500	\$ 20,000	\$ 60,000	\$ 140,000	\$ 250,000	\$ 800,000
TOTAL Share Value @\$60M Valuation	\$ 34,750	\$ 74,500	\$ 164,000	\$ 348,000	\$ 644,000	\$ 970,000	\$ 2,240,000
<b>Equity Multiple</b>	<b>1.39X</b>	<b>1.49X</b>	<b>1.64X</b>	<b>1.74X</b>	<b>1.84X</b>	<b>1.94X</b>	<b>2.24X</b>
Share Value @\$85M (2019 Increase)	\$ 49,229	\$ 105,542	\$ 232,333	\$ 493,000	\$ 912,333	\$ 1,374,167	\$ 3,173,333
<b>Equity Multiple</b>	<b>1.97X</b>	<b>2.11X</b>	<b>2.32X</b>	<b>2.47X</b>	<b>2.61X</b>	<b>2.75X</b>	<b>3.17X</b>
Share Value @\$200M (Series B - Targeted)	\$ 115,833	\$ 248,333	\$ 546,667	\$ 1,160,000	\$ 2,146,667	\$ 3,233,333	\$ 7,466,667
<b>Equity Multiple</b>	<b>4.63X</b>	<b>4.97X</b>	<b>5.47X</b>	<b>5.80X</b>	<b>6.13X</b>	<b>6.47X</b>	<b>7.47X</b>

\*New VIP Equity Kicker only available to existing DiversyFund investors that increase their position to next tier